

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF				
<b>MAGNANIMOUS TRADE &amp; FINANCE LIMITED</b>				
Corporate Identification Number: L65923RJ1991PLC059251;				
Registered Office: Ground Floor, Shop No. 2, 188/1, Shyam Dham Heights, Patrakar Colony, Rampura, Mansarovar, Jaipur - 302020, Rajasthan, India;				
Contact Number: +91-141-2373164/ +91-141-2373264; Website: www.mtfl.co.in;				
Email Address: co@mtfl.com/ mtl1@rediffmail.com;				
<p>Open Offer for acquisition of up to 2,47,382 Offer Shares representing 26.00% of the Voting Capital of Magnanimous Trade &amp; Finance Limited, ("Target Company"), from its public shareholders at an offer price of ₹391.00/- (including interest at the rate of 10.00% per annum for the period of delay), ("Offer Price"), payable in cash, by Mr. Kurjibhai Premjibhai Rupareliya (Acquirer), in accordance with the provisions of Regulations 3 (1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.</p> <p>This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations ("Post-Offer Public Announcement").</p> <p>This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Wednesday, November 13, 2024 ("Public Announcement"), (b) Detailed Public Statement dated Saturday, November 16, 2024 in connection with this Offer, published on behalf of the Acquirer on Monday, November 18, 2024, in Financial Express (English Daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition), and Jagruk Times (Hindi Daily) (Jaipur Edition) ("Detailed Public Statement"), (c) Draft Letter of Offer dated Friday, November 22, 2024 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer dated Friday, March 28, 2025, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, April 03, 2025 and published in the Newspapers on Friday, April 04, 2025 ("Recommendations of the Independent Directors of the Target Company"), (f) Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement dated Friday, April 04, 2025, which was published in the Newspapers on Monday, April 07, 2025 ("Pre-Offer Public Announcement" (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company and this Post-Offer Public Announcement are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirer.</p> <p>The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.</p>				
1.	Name of the Target Company	Magnanimous Trade & Finance Limited bearing corporate identity number 'L65923RJ1991PLC059251', with its registered office located at Ground Floor, Shop No. 2, 188/1, Shyam Dham Heights, Patrakar Colony, Rampura, Mansarovar, Jaipur - 302020, Rajasthan, India.		
2.	Name of the Acquirer and PACs	Mr. Kurjibhai Premjibhai Rupareliya, son of Mr. Premjibhai Madhabhai Rupareliya, aged about 71 years, Indian Resident, bearing Permanent account number allotted under the Income Tax Act, 1961 'ABGPR6434A' under the Income Tax Act, 1961, resident at Shree Colony, Main Road Block No - 50/B, Street Number - 5, B/H Panchwati Society, Rajkot - 360001, Gujarat, India There are no persons acting in concert with the Acquirer for the purpose of this Offer.		
3.	Name of Manager to the Offer	Swaraj Shares and Securities Private Limited		
4.	Name of Registrar to the Offer	Mudra RTA Ventures Private Limited		
5.	Offer Details			
5.1	Date of Opening of the Offer	Tuesday, April 08, 2025		
5.2	Date of Closing of the Offer	Thursday, April 24, 2025		
6.	Date of Payment of Consideration	Tuesday, April 29, 2025		
7.	Details of the Acquisition			
	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)	Actuals	
7.1	Offer Price	₹391.00/-	₹391.00/-	
7.2	Aggregate number of Equity Shares tendered	2,47,382	351	
7.3	Aggregate number of Equity Shares accepted	2,47,382	351	
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹9,67,26,362.00/-	₹1,37,241.00/-	
7.5	Shareholding of the Acquirer before the Share Purchase Agreement/ Public Announcement			
a)	Number of Equity Shares	Nil		Nil
b)	% of fully diluted Equity Share capital			
7.6	Sale Shares proposed to be acquired by way of Share Purchase Agreement			
a)	Number of Equity Shares	6,79,350	6,79,350	
b)	% of fully diluted Equity Share capital	71.40%	71.40%	
7.7	Equity Shares acquired by way of Offer			
a)	Number of Equity Shares	2,47,382	351	
b)	% of fully diluted Equity Share capital	26.00%	0.04%	
7.8	Equity Shares acquired after the Detailed Public Statement			
a)	Number of Equity Shares	Nil		Nil
b)	Price of the Equity Shares acquired	Not Applicable		Not Applicable
c)	% of fully diluted Equity Share capital	Not Applicable		
7.9	Post-Offer shareholding of the Acquirer			
a)	Number of Equity Shares	9,26,732	6,79,701	
b)	% of fully diluted Equity Share capital	97.40%	71.44%	
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirer)			
	Particulars	Pre-Offer	Post-Offer	Pre-Offer
a)	Number of Equity Shares	2,72,118	24,736	2,72,118
b)	% of fully diluted Equity Share capital	28.60%	2.60%	28.60%
				28.56%
8.	The Acquirer accepts full responsibility for the information contained in this Post-Offer Public Announcement and for his obligations specified under SEBI (SAST) Regulations.			
9.	The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) of the SEBI (SAST) Regulations and will make an application for reclassification of himself as the promoter of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto (SEBI (LODR) Regulations).			
10.	A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , BSE Limited at <a href="http://www.bseindia.com">www.bseindia.com</a> and the registered office of the Target Company.			
<b>ISSUED BY MANAGER TO THE OFFER</b>				
<b>SWARAJ</b>				
SWARAJ SHARES & SECURITIES PVT. LTD.				
Swaraj Shares and Securities Private Limited				
Corporate Identification Number: U51101WB2000PTC092621				
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India				
Contact Person: Pankita Patel/ Tanmoy Banerjee				
Contact Number: +91-22-69649999				
Email Address: <a href="mailto:takeover@swarajshares.com">takeover@swarajshares.com</a>				
Investor grievance Email Address: <a href="mailto:investorrelations@swarajshares.com">investorrelations@swarajshares.com</a>				
SEBI Registration Number: INM00012980				
Validity: Permanent				
Date: Saturday, May 03, 2025				
Place: Mumbai				
Sd/- Mr. Kurjibhai Premjibhai Rupareliya (Acquirer)				